

Curriculum Vitae

1 Personal Data

Name: Michael Wallace

Department: Statistics and Actuarial Science

1.1 Education

2012 PhD (Statistics), London School of Hygiene and Tropical Medicine.

“Facilitating Correction for Classical Covariate Measurement Error”

Bradford Hill prize for a doctoral thesis relevant to methodological research in epidemiology or biostatistics; Research Council Capacity Building PhD Studentship

2008 MSc (Statistics, with distinction), University College London.

Pfizer Prize for Excellence in Statistics; University College London MSc Studentship

2007 MA (Mathematics, 2.i), Trinity College, University of Cambridge.

1.2 Employment

09/2016 - Present Assistant Professor, Department of Statistics and Actuarial Science, University of Waterloo.

01/2020 - 06/2020 Visiting Professor, Centre for Clinical Epidemiology, Lady Davis Institute for Medical Research, Jewish General Hospital, Montreal.

08/2013 - 08/2016 Postdoctoral Fellow, Department of Epidemiology, Biostatistics and Occupational Health, McGill University.

11/2011 - 07/2013 Research Associate, Department of Optometry and Visual Science, City University, London.

1.3 Scholarships and awards

2017 Best Early Career Presentation at the United Kingdom Causal Inference Meeting.

2015 Canadian Network for Advanced Interdisciplinary Methods post-doctoral scholarship through the Drug Safety and Effectiveness Network (\$13,000).

2014 Ten Have Award for best poster at the Atlantic Causal Inference Conference.

2013 Gesine Mohn Travel Grant (to attend the 2013 ARVO Annual Meeting, \$1000).

2011 Runner-up for the Max Perutz Science Writing Award.

2 Research and Scholarship

2.1 Areas of interest

My primary research interest is in causal inference in the context of precision medicine, especially the development of methodology for estimation of dynamic treatment regimes. I also pursue research in measurement error (both within the precision medicine setting and elsewhere), and software implementation of statistical methods.

2.2 Publications

Note: In the following, co-authors who were graduate students at the time a publication was written are indicated by ‘*’.

Articles Submitted

1. Doan N., Olstad D. L., Vanderlee L., Hammond D., Wallace M. P., Kirkpatrick S. I. (2021). Investigating the intersections of racial identity and income adequacy in relation to dietary quality among adults in Canada. *Submitted to the Journal of Nutrition*.
2. Pepetone A., Qutub M., Andrade L., **Wallace M. P.** and Kirkpatrick S. I. (2021). Food security, co-op enrollment, and self-reported health among University of Waterloo students: A cross-sectional analysis. *Submitted to the Canadian Journal of Dietetic Practice and Research*.
3. Jiang C.*, Thompson M. E. and **Wallace M. P.** (2021). Dynamic treatment regimes with interference. *Submitted to the Canadian Journal of Statistics*. Revision requested (44 pages).
4. Spicker D.*, **Wallace M. P.** and Yi G. (2021). Generalizations to Corrections for the Effects of Measurement Error in Approximately Consistent Methodologies. *Submitted to Biometrika*. In review (15 pages).

Articles in Refereed Journals

5. Spicker D.* and **Wallace M. P.** (2020). Measurement error and precision medicine: error-prone tailoring covariates in dynamic treatment regimes. *Statistics in Medicine* **39(26)** 3732-3753.
6. Simoneau G., Moodie E. E. M., **Wallace M. P.** and Platt R. W. (2020). Optimal Dynamic Treatment Regimes with Survival Endpoints: Introducing the DWSurv Function in the R package DTRreg. *Journal of Statistical Computation and Simulation* **90(16)** 2991-3008.
7. Shaw P. A., Gustafson P., Carroll R. J., Deffner V., Dodd K. W., Keogh R. H., Kipnis V., Tooze J. A., **Wallace M. P.**, Küchenhoff H. and Freedman L. S. (2020). STRATOS guidance document on measurement error and misclassification of variables in observational epidemiology: Part 2 - sample size, more complex methods of adjustment and advanced topics. *Statistics in Medicine* **39(16)** 2197-2231.
8. Keogh R. H., Shaw P. A., Gustafson P., Carroll R. J., Deffner V., Dodd K. W., Küchenhoff H., Tooze J. A., **Wallace M. P.**, Kipnis V. and Freedman L. S. (2020). STRATOS guidance document on measurement error and misclassification of variables in observational epidemiology: Part 1 - basic theory, validation studies and simple methods of adjustment. *Statistics in Medicine* **39(16)** 2232-2263.
9. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2019). Model Selection for G-estimation of Dynamic Treatment Regimes. *Biometrics* **75(4)** 1205-1215.
10. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2018). Reward Ignorant Modeling of Dynamic Treatment Regimes. *Biometrical Journal* **60** 991-1002.
11. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2017). Dynamic treatment regimen estimation via regression-based techniques: Introducing R package DTRreg. *Journal of Statistical Software* **80(2)** 1-20.
12. **Wallace M. P.** and Moodie E. E. M. (2017). Research Letter: An R Package for G-estimation of Structural Nested Mean Models. *Epidemiology* **28(2)** e18-e20.

13. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2016). Model validation and selection for personalized medicine using dynamic weighted ordinary least squares. *Statistical Methods in Medical Research* **26(4)** 1641-1653.
14. **Wallace M. P.**, Stewart C. E. S., Smith L. C., Moseley M. J., Stephens D. A., Fielder A. R. and the MOTAS and ROTAS Cooperative (2016). Treatment of amblyopia using Personalized Dosing Strategies: Statistical modelling and clinical implementation. *Strabismus* **24(4)** 161-168.
15. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2016). SMART thinking: a review of recent developments in sequential multiple assignment randomized trials. *Current Epidemiology Reports* **3(3)** 225-232.
16. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2016). Model assessment in dynamic treatment regimen estimation via double robustness. *Biometrics* **72(3)** 855-864.
17. **Wallace M. P.** and Moodie E. E. M. (2015). Doubly-robust dynamic treatment regimen estimation via weighted least squares. *Biometrics* **71(3)** 636-644.
18. Karran J. C., Moodie E. E. M. and **Wallace M. P.** (2015). Statistical method use in public health research. *Scandinavian Journal of Public Health* **43** 776-782.
19. Moseley M. J., **Wallace M. P.**, Stephens D. A., Fielder A. R., Smith L. C., Stewart C. E. S. and RODS Study Cooperative (2015). Personalized versus standardized dosing strategies for the treatment of childhood amblyopia: study protocol for a randomized controlled trial. *Trials* **16**:189.
20. **Wallace M. P.** and Moodie E. E. M. (2014). Personalizing Medicine: A Review of Adaptive Treatment Strategies. *Pharmacoepidemiology and Drug Safety* **23** 580-585
21. Stewart C. E. S., **Wallace M. P.**, Stephens D. A., Fielder A. R. and Moseley M. J. (2013). The effect of amblyopia treatment on stereoacuity. *Journal of the American Association for Pediatric Ophthalmology and Strabismus* **17** 166-173.
22. **Wallace M. P.**, Stewart C. E. S., Moseley M. J., Stephens D. A. and Fielder A. R. (2013). Compliance with occlusion therapy for childhood amblyopia. *Investigative Ophthalmology and Visual Science* **54** 6158-6166.

Chapters in Books

23. **Wallace M. P.** (2021). Measurement Error and Precision Medicine (2021). In Cai T., Chakraborty B., Laber E., Moodie E. and van der Laan M. (Eds), *Handbook of Statistical Methods for Precision Medicine*. Chapman & Hall/CRC Handbooks of Modern Statistical Methods. *Invited book chapter (31 pages)*
24. **Wallace M. P.** and Moodie E. E. M. (2016). Analysis in the single-stage setting: An overview of estimation approaches for dynamic treatment regimes. In Kosorok M. R. and Moodie E. E. M. (Eds), *Adaptive Treatment Strategies in Practice*. ASA-SIAM (American Statistical Association-Society for Industrial Mathematics) Publishing.

Software distribution

25. R package DTRreg, submitted to (and accepted on) CRAN in 2016; maintained through 2021.

Other Publications

26. **Wallace M. P.** Measuring Success (2020). *Significance Magazine*. Selected for publication in *The Best Writing on Mathematics 2021*, Princeton University Press
27. **Wallace M. P.**, Moodie E. E. M. and Stephens D. A. (2016). Discussion of 'Personalized Dose Finding Using Outcome Weighted Learning'. *Journal of the American Statistical Association*. *Journal of the American Statistical Association* **111(516)** 1530-1534

2.3 Invited Talks

- 2021 Statistical Society of Canada Annual Meeting (held virtually).
An initiative for promoting an inclusive, equitable and diverse environment at SSC. (Panel discussion.)
- 2020 International Conference of the ERCIM Working Group on Computation and Methodological Statistics, London, UK (held virtually).
Treat Thy Neighbour: Precision Medicine in Networks.
- 2020 Maynooth University Mathematics and Statistics Colloquium Talk Series, Maynooth, Ireland (held virtually).
Dynamic Treatment Regimes vs. The Real World: Practical Challenges in Precision Medicine.
- 2020 Penn Center for Causal Inference, Pittsburgh, PA (held virtually).
Dynamic Treatment Regimes vs. The Real World: Practical Challenges in Precision Medicine.
- 2020 Centre of Clinical Epidemiology, Jewish General Hospital Lady Davis Institute for Medical Research, Montreal, QC.
Beyond Estimation: New Directions in Precision Medicine.
- 2020 Biostatistics Seminar Series, Department of Epidemiology, Biostatistics and Occupational Health, McGill University, Montreal, QC.
Measurement Error and Precision Medicine.
- 2019 International Chinese Statistical Association Canada Chapter Symposium, Kingston, ON.
Measurement Error and Personalized Medicine.
- 2019 Biostatistics SAGE Seminar Series, Department of Mathematics and Statistics, University of Calgary, AB
Measurement Error and Precision Medicine.
- 2019 Measurement Error in Longitudinal Data Workshop, Manchester, UK.
Measurement Error and Precision Medicine.
- 2019 The Statistical and Applied Mathematical Statistics Institute, Raleigh, NC.
Dynamic Treatment Regimes and Reward Ignorant Modelling.
- 2019 Artificial Intelligence and Health Sciences Workshop, Bordeaux, France.
Personalized Medicine: Easy Estimation via Dynamic Treatment Regimes.

- 2019 American Statistical Association Conference on Statistical Practice, New Orleans, LA.
Easy Estimation of Dynamic Treatment Regimes: A Primer on Personalized Medicine.
- 2018 The Statistical and Applied Mathematical Statistics Institute, Raleigh, NC.
Measurement Error and Double Robustness in Personalized Medicine.
- 2018 The Statistical and Applied Mathematical Statistics Institute, Raleigh, NC.
What is the biggest challenge to using observational data for precision medicine that we should tackle next? (Panel discussion.)
- 2018 Joint Statistical Meetings, Vancouver, BC.
Shared-Parameter G-Estimation of an Optimal Adaptive Treatment Strategy for Rheumatoid Arthritis.
- 2018 Statistical Society of Canada Annual Meeting, Montreal, QC.
Measurement Error and Double Robustness in Personalized Medicine.
- 2018 Statistical Society of Canada Annual Meeting, Montreal, QC.
Making your research useful: writing R packages. (Panel discussion.)
- 2017 University of Pittsburgh, Pittsburgh, PA.
Dynamic Treatment Regimes and Reward Ignorant Modelling.
- 2017 Statistical Society of Canada Annual Meeting, Winnipeg, MB.
Dynamic Treatment Regimes and Reward Ignorant Modelling.
- 2017 United Kingdom Causal Inference Meeting, Colchester, UK.
Generalized G-estimation and Model Selection.
- 2016 Treatment Selection Idea Lab, Philadelphia, PA.
Addressing Practical Challenges in Dynamic Treatment Regime Estimation.
- 2016 Jewish General Hospital, Montreal, QC.
Personalizing Medicine: New Ideas for Dynamic Treatment Regimes.

Contributed talks and posters

- 2019 Measurement Error in Longitudinal Data Workshop, Manchester, UK
Measurement Error and Precision Medicine
- 2019 Artificial Intelligence and Health Sciences Workshop, Bordeaux, France.
Personalized medicine: easy estimation via dynamic treatment regimes
- 2019 American Statistical Association Conference on Statistical Practice, New Orleans, LA.
Personalized medicine: easy estimation via dynamic treatment regimes
- 2016 International Biometric Conference, Victoria, BC.
Model assessment and dynamic treatment regimens

2.4 Grants

Unless role explicitly noted, grants obtained as sole investigator.

2020-2021 - Microsoft AI Institute: AI for Social Good, \$25,000 (Co-Investigator).

2018-2019 - University of Waterloo Learning Innovation and Teaching Enhancement Grant, \$5,000 (Principal Investigator).

2017-2022 - CIHR Project Grant, \$255,000.

2017-2023 - NSERC Discovery Grant, \$114,000. (Note: includes one-year extension with funds due to the COVID-19 pandemic.)

2016 - University of Waterloo start-up grant, \$45,000.

3 Teaching Activities

3.1 Courses taught (past five years)

Note: 'Size' indicates enrollment for sections taught (not total enrollment for entire course), except for online classes where teaching duties were shared for the entire class.

Term	Course	Size	Notes
Winter 2021	STAT 231: Statistics	504	Online. Course co-ordinator. One of four instructors.
Fall 2020	STAT 231: Statistics	629	Online. One of three instructors.
Winter 2019	STAT 241: Statistics (Advanced Level)	68	Single section course.
Fall 2018	STAT 231: Statistics	356	Course co-ordinator (402 students total); instructor for two sections.
Fall 2017	STAT 220: Probability (Non-specialist)	30	Single section course.
Fall 2017	STAT 231: Statistics	175	Three-section course (481 students total); instructor for one section.
Winter 2017	STAT 231: Statistics	172	Four-section course (602 students total); instructor for one section.
Winter 2017	STAT 332: Sampling and Experimental Design	117	Single section course.

3.2 Thesis supervision

Doctoral degree supervision

Fall 2020-Present Grace Tompkins (Co-supervisor: Joel Dubin)

Winter 2019-Present Marzieh Mussavi Rizi (Co-supervisor: Joel Dubin)

Fall 2018-Present Dylan Spicker (Co-supervisor: Grace Yi)

Fall 2018-Present Cong Jiang (Co-supervisor: Mary Thompson)

Other student supervision

Graduate (MMath Essay): Alexandra Moffman (2021), Grace Tompkins (2020), Meghan Fotak (2019), Dylan Spicker (2018), Chen Wang (2017).

Undergraduate: Xavier Loffree (2021), Angelica Grace Amores (2018), Marcus Luc Di Renzo (2017-2018).

4 Service

4.1 Committees

Spring 2019	-	Present	Department of Statistics and Actuarial Science media representative; membership of Math Faculty Media Committee.
Winter 2018	-	Fall 2020	Member of the Equity Committee of the Faculty Association of the University of Waterloo.
Winter 2018	-	Fall 2019	University of Waterloo Animal Care Committee statistician.
Fall 2017	-	Spring 2018	Member of departmental Graduate Operations Committee.
Fall 2017			Member of departmental Seminar Committee.
Winter 2017			Member of departmental Programs Committee.

5 Professional Activities

5.1 Society memberships and positions held

2020	-	Present	Member of the Statistical Society of Canada Equity, Diversity, and Inclusion Committee.
2013	-	Present	Member of the Statistical Society of Canada and American Statistical Association.
2019	-	Present	Member of the Statistical Society of Canada Equity, Diversity, and Inclusion Committee.

5.2 Editorial positions

2013	-	Present	Editorial board member for the Royal Statistical Society / American Statistical Association Association magazine <i>Significance</i> .
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5.3 Conference organization

2020	-	2021	Member of organizing committee for Waterloo Conference on Statistics, Actuarial Science, and Finance 2021. Note: conference planned for April 2021, cancelled in March 2021 due to the COVID-19 pandemic.
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5.4 Reviewing activities

- 2016 - Present Reviewer for *American Journal of Epidemiology*, *Annals of Statistics*, *Biometrical Journal*, *Biometrics*, *Clinical Trials*, *Electronic Journal of Statistics*, *Epidemiologic Methods*, *International Journal of Biostatistics*, *Journal of the American Statistical Association*, *Journal of Machine Learning Research*, *Journal of the Royal Statistical Society: Series A*, *Statistics in Medicine*, *Trials*, and *Value in Health*. Average of approximately seven article reviews per year.
- 2021 Reviewer for NSERC Discovery Grant competition.
- 2020 Reviewer for CIHR COVID-19 Rapid Research funding competition.
- 2019 Reviewer for MRC New Investigator Research Grant (Medical Research Council, UK), the Sir Henry Dale Fellowship (Wellcome Trust, UK), and the CIHR Institute Community Support Travel Awards program with the CIHR Institute of Population and Public Health for the CPHA Annual Conference.
- 2015 - 2017 Proofreader and copy reviewer for the *Canadian Journal of Statistics*.